



Scott I. Morrison, O.D., F.A.A.O. · The Professional Center · 243 Main Street · Suite 120 · New Paltz, NY 12561 · (845) 255-4696
2294 Route 208, Suite 7 · Montgomery, NY 12549 · (845) 778-3591

PATIENT INFORMATION					
Name (<i>Last, First, M.I.</i>):			<input type="checkbox"/> M <input type="checkbox"/> F	DOB:	Age:
Preferred Name:		Soc. Sec. #:			
Street Address:		City:		ST:	Zip:
Home Phone:		Cell Phone:		Work Phone:	
Preferred Language: <input type="checkbox"/> English <input type="checkbox"/> Spanish		Ethnicity: <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Not Hispanic/Latino <input type="checkbox"/> Native Hawaiian/Other Pacific Island		Race: <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> Hispanic <input type="checkbox"/> Asian <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Native Hawaiian/Other Pacific Island	
Communication Preference: <input type="checkbox"/> Email <input type="checkbox"/> Postal <input type="checkbox"/> Telephone		Referred by: <input type="checkbox"/> Patient <input type="checkbox"/> Doctor <input type="checkbox"/> Insurance		Ref. Name:	
Email address:			Email OK: <input type="checkbox"/> Yes <input type="checkbox"/> No		Text Message OK: <input type="checkbox"/> Yes <input type="checkbox"/> No
Marital status: <input type="checkbox"/> Single <input type="checkbox"/> Partnered <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed					
Emergency Contact:			Phone:		
Occupation:			Employer:		
Primary Care Physician:			Phone:		
Special Vision Requirements:					
Sports/Activities:					
INSURANCE INFORMATION					
Is this Patient under 18 years of Age? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, please complete the Person responsible for bill section			
Person responsible for bill	Date of Birth / /	Address (if different):		Home phone no. ()	
Is this person a patient here? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, indicate patients name:			
Primary Insurance Carrier Name:					
Subscriber's name:	Subscriber's S.S. #:	Birth date: / /	Group no.:	Policy no.:	Co-payment: \$
Patient's relationship to subscriber: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other					
Secondary Insurance Carrier Name:					
Subscriber's name:	Subscriber's S.S. #:	Birth date: / /	Group no.:	Policy no.:	Co-payment: \$
Patient's relationship to subscriber: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other					
CONCERNING INSURANCE					
<p>Patients who are a member of a plan with which we participate are responsible at the time of service for all co-pays, deductibles and non-covered services and materials. Patients who are members of a plan with which this office does not participate are fully responsible for all procedures and materials at the time of service. Medicare patients are responsible for their refraction, all materials and charges applied to their deductible and 20% of the office fees once the deductible has been satisfied.</p> <p>I have read the above and fully understand my financial responsibilities for all services and materials received in this office.</p>					
Signature:		Printed Name:		Date:	



Scott I. Morrison, O.D., F.A.A.O. · The Professional Center · 243 Main Street · Suite 120 · New Paltz, NY 12561 · (845) 255-4696
 2294 Route 208, Suite 7 · Montgomery, NY 12549 · (845) 778-3591

Patient Name:		Date of Birth:		Today's Date:	
Medical History			Details/Additional Information		
ALLERGY					
Food <input type="checkbox"/> Animals <input type="checkbox"/> Seasonal <input type="checkbox"/>					
CARDIOVASCULAR					
Hypertension <input type="checkbox"/> Cholesterol <input type="checkbox"/> Stroke <input type="checkbox"/>					
CONSTITUTIONAL					
Appetite <input type="checkbox"/> Fever <input type="checkbox"/> Dizziness <input type="checkbox"/> Weight loss/gain <input type="checkbox"/>					
ENDOCRINE					
Thyroid <input type="checkbox"/> Diabetes <input type="checkbox"/> Pituitary <input type="checkbox"/> Gout <input type="checkbox"/>					
GASTROINTESTINAL					
Acid reflux <input type="checkbox"/> Colitis <input type="checkbox"/> Ulcer <input type="checkbox"/>					
GENITOURINARY					
Prostrate <input type="checkbox"/> Kidney <input type="checkbox"/> Bladder <input type="checkbox"/>					
EARS, NOSE, THROAT					
Sinus <input type="checkbox"/> Ear infections <input type="checkbox"/> Tonsils <input type="checkbox"/>					
HEMATOLOGIC/LYMPHATIC					
Anemia <input type="checkbox"/> Polycythemia <input type="checkbox"/> Hemophilia <input type="checkbox"/>					
IMMUNOLOGIC					
Autoimmune <input type="checkbox"/> Rheumatoid arthritis <input type="checkbox"/> Sjogrens <input type="checkbox"/>					
INTEGUMENTARY (SKIN)					
Psoriasis <input type="checkbox"/> Eczema <input type="checkbox"/> Acne <input type="checkbox"/> Rosacea <input type="checkbox"/>					
MUSCULOSKELETAL					
Arthritis <input type="checkbox"/> Osteoporosis <input type="checkbox"/>					
NEUROLOGICAL					
Migraine <input type="checkbox"/> Multiple sclerosis <input type="checkbox"/> Parkinson's <input type="checkbox"/>					
PSYCHIATRIC					
Anxiety <input type="checkbox"/> Depression <input type="checkbox"/>					
RESPIRATORY					
Asthma <input type="checkbox"/> COPD <input type="checkbox"/> Emphysema <input type="checkbox"/>					
MEDICATION ALLERGIES/REACTIONS					
PAST SURGERIES					
VISUAL HISTORY					
Do you experience or been Diagnosed with any of the following conditions:					
<input type="checkbox"/> Blurry Vision <input type="checkbox"/> Headaches <input type="checkbox"/> Computer strain <input type="checkbox"/> Glaucoma <input type="checkbox"/> Double Vision <input type="checkbox"/> Burning <input type="checkbox"/> Eye fatigue <input type="checkbox"/> Macular Degeneration <input type="checkbox"/> Loss of Vision <input type="checkbox"/> Redness <input type="checkbox"/> Poor reading comprehension <input type="checkbox"/> Cataracts <input type="checkbox"/> Tearing <input type="checkbox"/> Flashes/Floaters <input type="checkbox"/> Night vision <input type="checkbox"/> Eye turn <input type="checkbox"/> Eye pain <input type="checkbox"/> Eyestrain <input type="checkbox"/> Lazy eye					
OCULAR MEDICATIONS:					
When was your last eye exam?		/ /			
Were your eyes dilated?		<input type="checkbox"/> No <input type="checkbox"/> Yes			
Do you wear contacts?		<input type="checkbox"/> No <input type="checkbox"/> Yes			
Are you interested in Laser Vision Correction?		<input type="checkbox"/> No <input type="checkbox"/> Yes			
Are you interested in contact lenses?		<input type="checkbox"/> No <input type="checkbox"/> Yes			
			ANY FAMILY HISTORY OF		RELATIONSHIP TO YOU
			<input type="checkbox"/> Glaucoma		
			<input type="checkbox"/> Diabetes		
			<input type="checkbox"/> Macular Degeneration		
			<input type="checkbox"/> High Blood Pressure		
			<input type="checkbox"/> Blindness		